



## Reporting Feature

# Powerful Reporting made EASY – Drag & Drop

Futrlī's latest features enable users to gain an in-depth understanding of their business' (or client's business') current, past, and future performance with drag and drop reporting.

Futrlī users drive strategy with their teams, board and investors with reports that are simple to prepare, effortless to share and entirely customisable. What's more, it comes with no added charge.

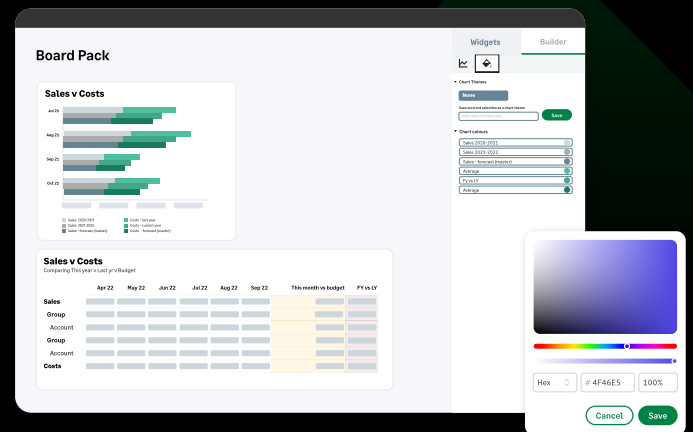
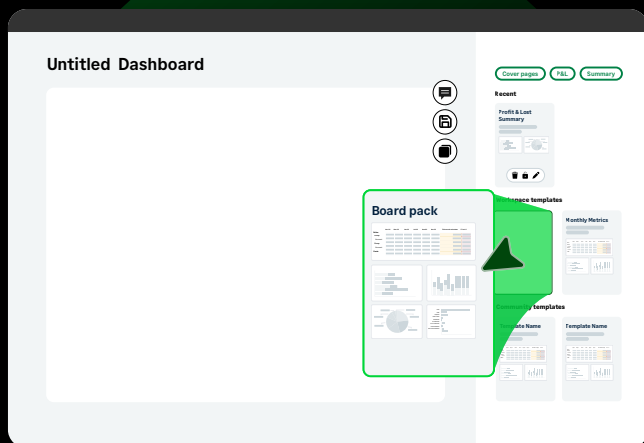
Dive into the operational guts of a business with prebuilt KPI reports and use the formula builder to create bespoke KPIs using simple pivot table logic.

Read on to take a trip around the features we're most excited for you to use.

# Drag and drop, makes reporting child's play

Reporting just became easy with intuitive drag and drop. Just as Canva changed the game for graphic design, we are changing the game for business reporting. Effortlessly drag and drop templates, widgets (charts, tables, scorecards, waterfall charts), images, and text onto your canvas.

Build reports that are meaningful to you and make the most out of your financial data. You don't have to spend any time transferring financial information into Futrli. Simply sync your Sage, Xero or QuickBooks Online account to have all your data ready for reporting.



## Be artistic, make your mark with your style and branding

Want to fully design your own reports? Go for it. Futrli gives you the blank canvas to be creative with how you communicate your financial data.

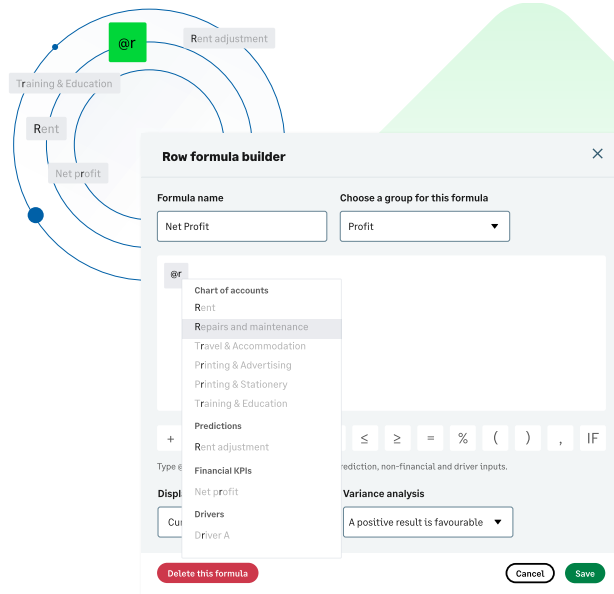
No need for white labelling here. White labelling limits you to one theme for all reports and dashboards. Take full control of reporting themes, colour customisation and table styling. For small businesses, simply set up once and you're good to go.

For accounting firms, set up your firm's theme and your clients' themes for that added dash of professionalism. This new added flexibility enables you to save various branded templates to use for different clients and contexts.

# Formula driven KPIs

With every data point exposed for your use, the reporting formula builder is the most powerful in the marketplace. If functionality is supported and future and historical datasets are in play, giving you the greatest insights available.

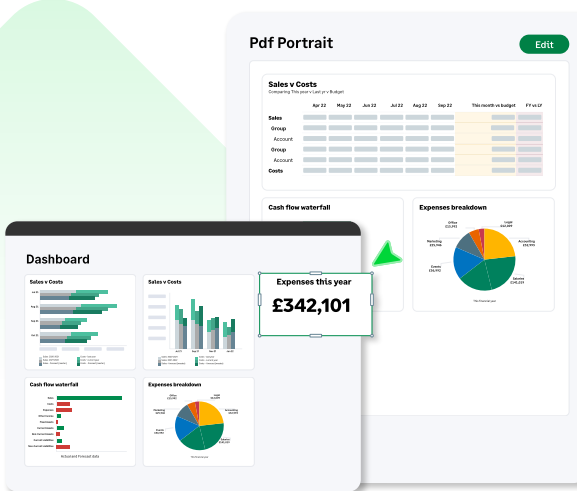
Discover the KPIs that work for you and delve into the intricacies of your business.



# Combined reporting and dashboarding

One place for all things reporting. Switch your report between a page (landscape or portrait) and dashboard views.

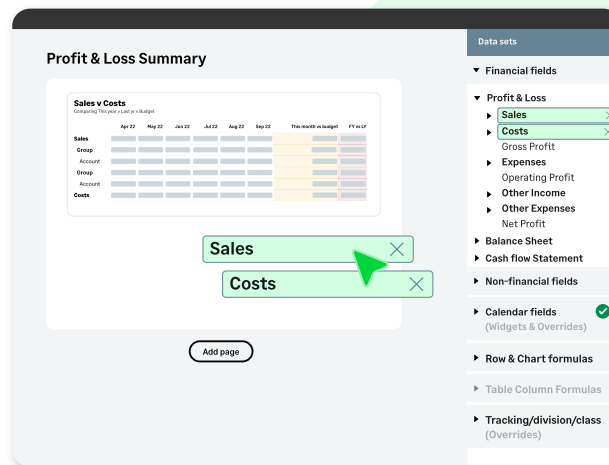
Page margins and sizes can be set as well as the background colour of the report or dashboard.



# Custom report building without the need for a data-analytics degree

We understand how useful pivot tables are in reporting in Excel. Simple to use and powerful, they deliver insights with ease. With this in mind, we have designed our report builder around this concept.

Drag and drop historical financial data sets, non-financial information, drivers and predictions into your builder's X or Y axes, row or column and range areas to create your reports.





# Goodbye end-of-the-month-blues with **scheduled reporting**

If you want efficiency, look no further. Create a report once and automate the rest. Any report can be set to drop into your team, client, or investor's inbox through scheduled reporting.

Want to give it the final once over before it goes out? No worries. An optional review step ensures that you can take a final look and give reports the final seal of approval before it starts hitting inboxes.

(This feature goes live at the end of October!)

# Templates designed **with you in mind**

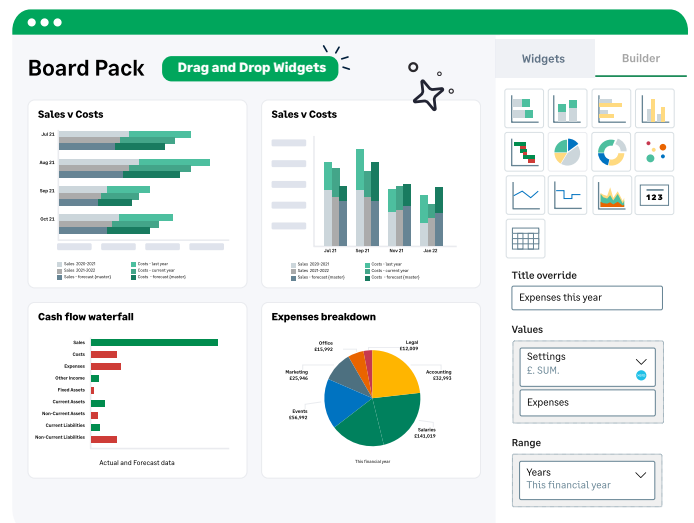
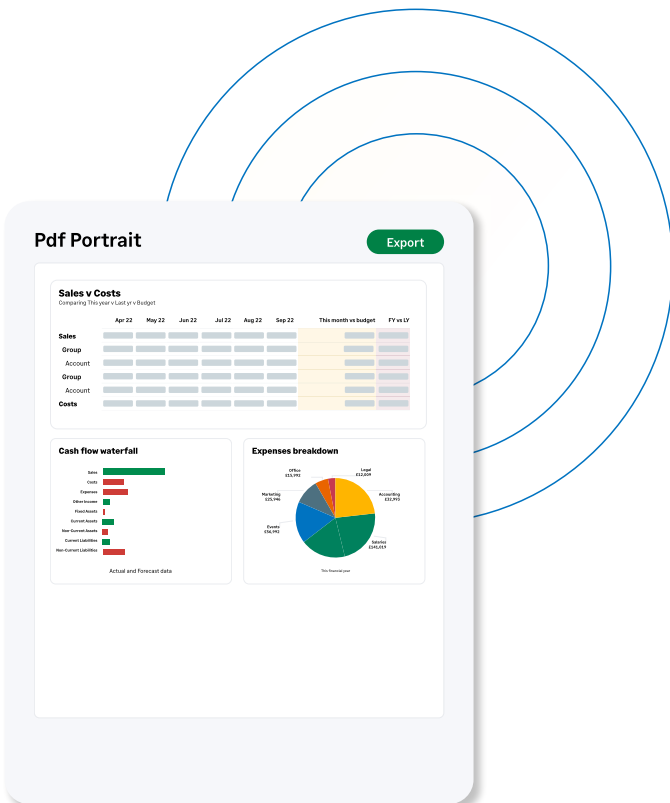
Don't have time to be creative? No problem. Browse through dozens of pre-built and community-built templates to suit your every need. These flexible designs are fully customisable and can be easily adapted for your business. Browse Futrli's single and multi-page report templates to give you out of the box reporting power.

We also have a collection of pre-made charts and tables form the reporting widget library. Use our community widgets or create your own to share across your workspace.

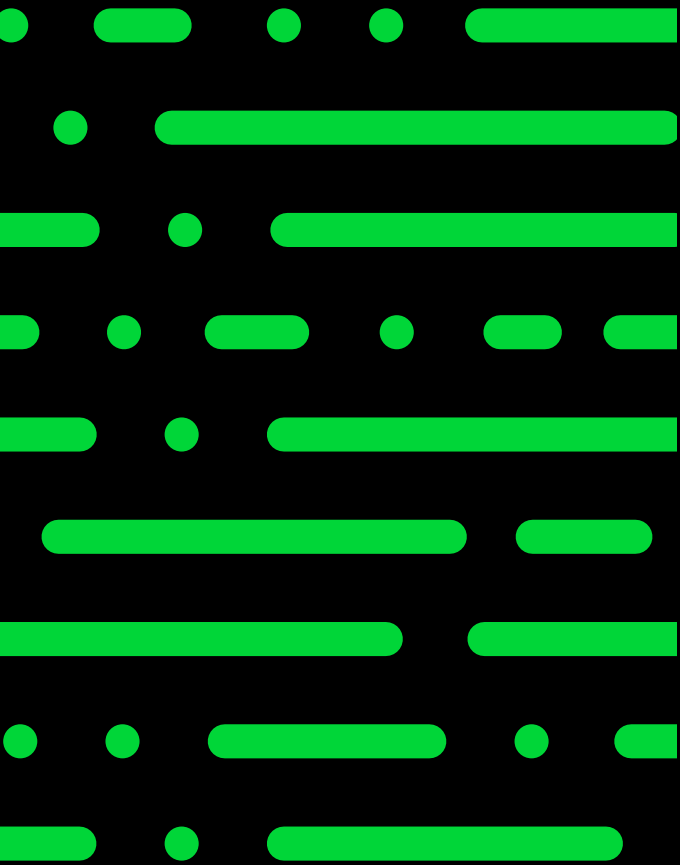
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# Export to PDF and save to your **library**

Printed reports that look great every time. Choose between portrait and landscape reports, set paper sizes, margins, background colour and images for clean, professional, PDF reporting.



Predict - Reporting Feature



# 34%

Average increase in productivity reported by customers

# 2.8x

Increase in income reported by Futrli customers in 2021

# 33%

Increase in available cash reported by customers

Think reports are a snooze-fest? Think again with Futrli. Join today.

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