



New Integration

# Futrli by Sage: now integrated with Sage Business Cloud Accounting

Futrli by Sage are now fully integrated with Sage Accounting as well as QuickBooks Online and Xero.



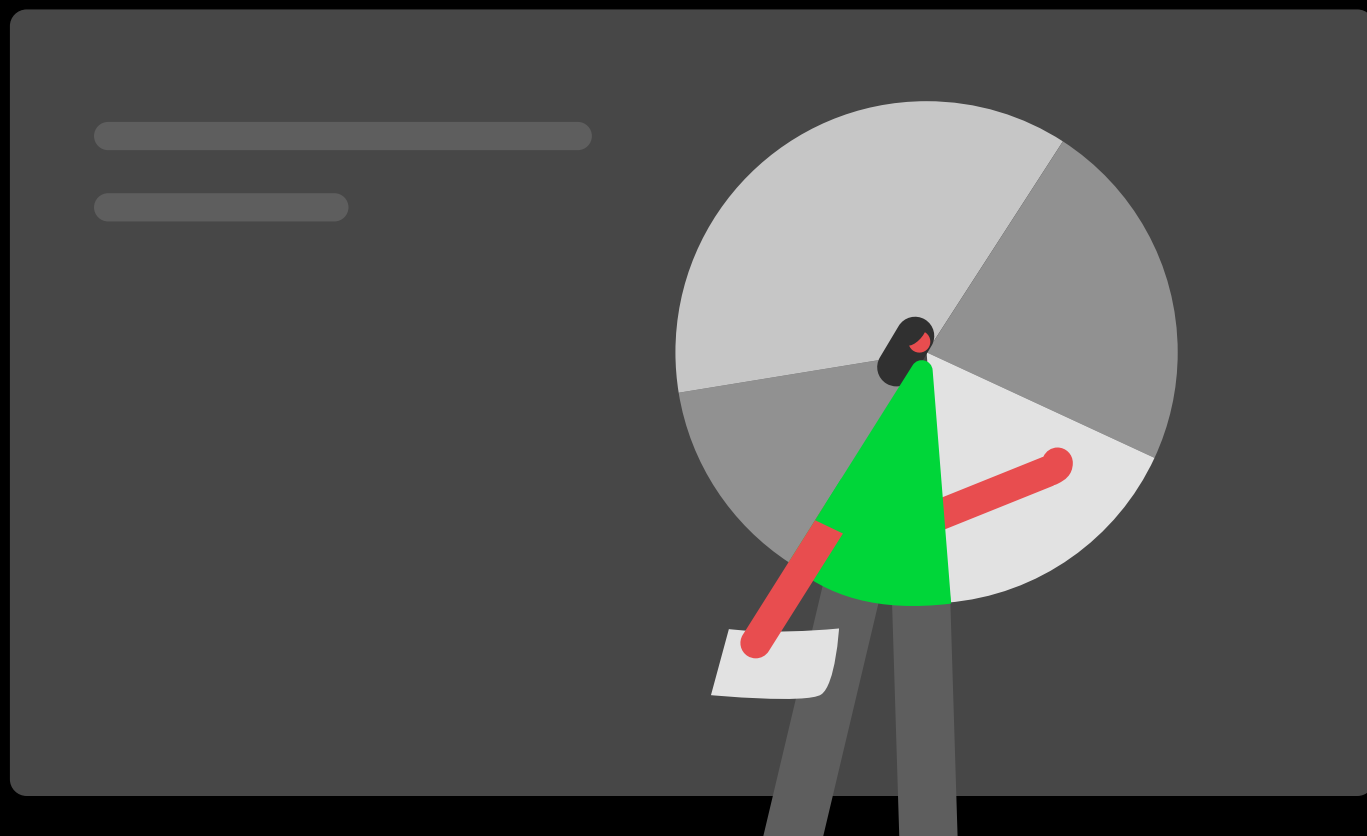
# What does this mean?

Futrli by Sage is a forecasting, prediction and reporting software that can be used alongside your Sage Accounting ledger.

Integration between Sage Accounting and Futrli by Sage means that the two applications can work together seamlessly, allowing data to be shared.

Futrli complements your financial data by integrating with industry-leading software. Automated daily syncing makes it easy to use your most up-to-date accounting data for advisory, forecasting and reporting purposes.

[Read here](#) to find out what that means for you and your Sage Accounting ledger.



# What is Futrli by Sage?

Futrli by Sage is a powerful prediction software that uses maths that “thinks” like an accountant. Link source data from Sage Accounting and see predicted cash flow, balance sheet, expenses, and p&l forecasts. Futrli puts you in the driving seat with forecasts to help people make the best business decisions with the data available.

Having helped thousands of small businesses and accountants across the world, Futrli by Sage are delighted to offer support to Sage Accounting clients with their forecasting and reporting needs.

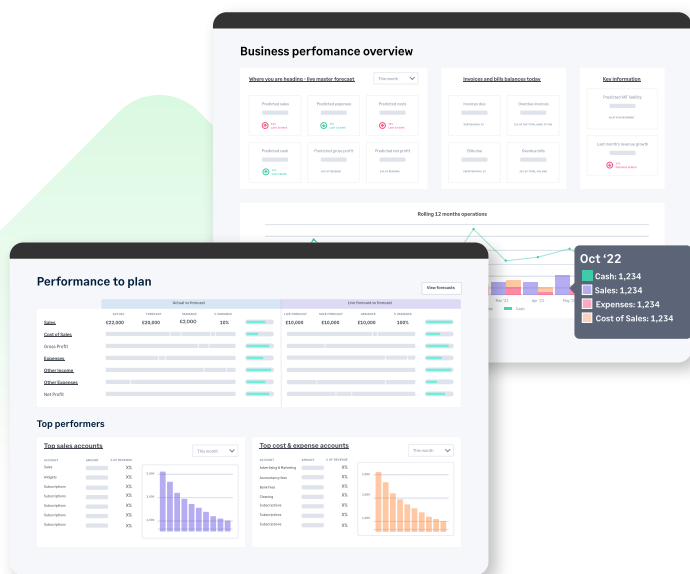
## What can I do now with my Sage Accounting ledger?

### 1. Performance Insights

Perform advisory calculations at the click of a button. What once took twenty open tabs, four spreadsheets and a Pret membership can now be performed by algorithms humming away in the background.

From the first time you sync your ledgers to Futrli get in-depth insights, including:

- » General overview.
- » Cash flow performance
- » Customer and supplier insights
- » Profit and loss
- » Balance sheet
- » Performance against budgets and forecasts



### 2. Cash flow forecasting

In a first-of-its-kind, Futrli uses direct and indirect forecasting to make accurate cash flow predictions. Cash flow will make or break businesses in what is set to be a tough year.

Futrli processes every historical transaction to inform you what tax is due, when clients are likely to be paid and how payments and income will affect cash flow.

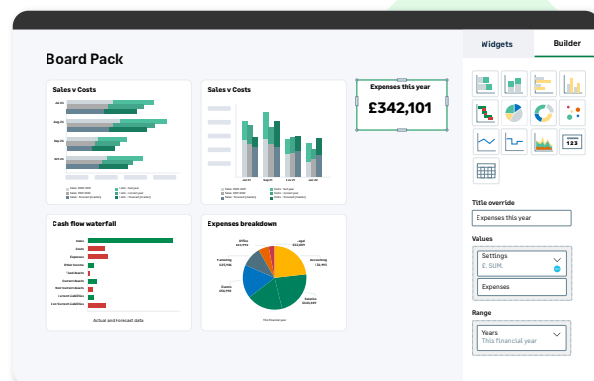
The screenshot shows the 'Cash Flow forecast' dashboard with tabs for 'Profit & Loss', 'Balance Sheet', and 'Cash Flow Statement'. The main table displays a forecast for October 2022, November 2022, and December 2022. The 'Net cash flow' is highlighted in green for October and red for November, indicating a positive forecast for October and a negative one for November.

COLLAPSE ACCOUNTS	Oct 22	Nov 22	Dec 22
Cash starting balance			
› Cash in			
› Cash out			
› Net cash flow	1,829	1,829	1,829
Cash closing balance			
Cash: business activities			
› Income			
› Shop Sales			
› Shop sales bud	4,800	-6,000	6000
› Wedding Sales			

### 3. Reporting and dashboards

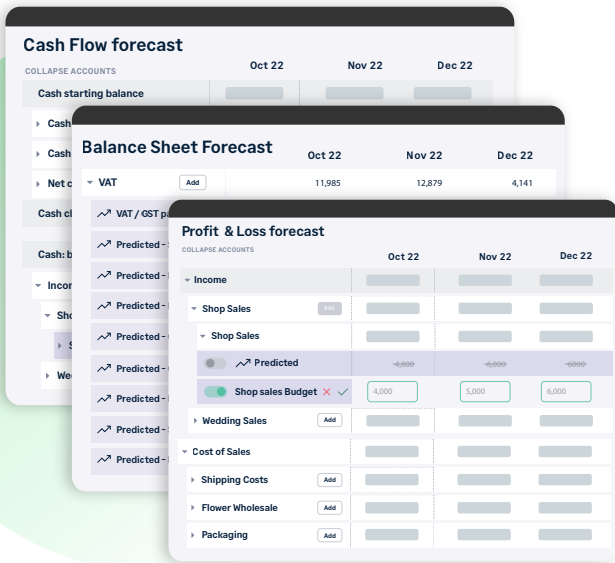
Building a report should be as easy. Futrli’s reporting features give you out of the box, drag and drop, reporting to demonstrate where your clients are now and where they are heading.

Save countless hours and provide the best in reporting in minutes. Dashboards can display bespoke KPIs to help your clients see how they are tracking to their goals.



## 4. 3-way forecasting

Forecasts are grounded in real-time data, directly linked to Sage Accounting ledgers. Without real-time forecasting, forecasts are dated before you have even finished making them! 3-years of Profit & Loss, Balance Sheet and Cash Flow forecasts are built by reading two years of historical daily data.



## 4. HR forecasting

Futrl's Google Sheets payroll template makes forecasting current and future headcount simple. Inputting your staff's details can be complex, the quick sync function on Futrl's platform does the challenging work for you on the accounting front.

**Grouped Payment**

Tell us about your accruals, prepayments or deferred revenue and we will handle the journals.

[Get the template](#)

**Australian payroll**

Accurately calculate your staff costs, including PAYE, pensions, National Insurance, bonuses etc.

[Get the template](#)

**Invoice Discounting**

If you are receiving payment via invoice discounting, use this to accurately predict costs and cash flows.

[Get the template](#)

**UK payroll**

Accurately calculate your staff costs, including PAYE, pensions, National Insurance, bonuses etc.

[Get the template](#)

**Recurring Revenue**

Predict up to 10 streams of recurring revenue based on growth and churn assumptions.

[Get the template](#)

**Client Tracker**

If you are repaying loans or looking to take one out, use this to calculate repayments and interest.

[Get the template](#)

**Loan Amortization**

If you are repaying loans or looking to take one out, use this to calculate repayments and interest.

[Get the template](#)

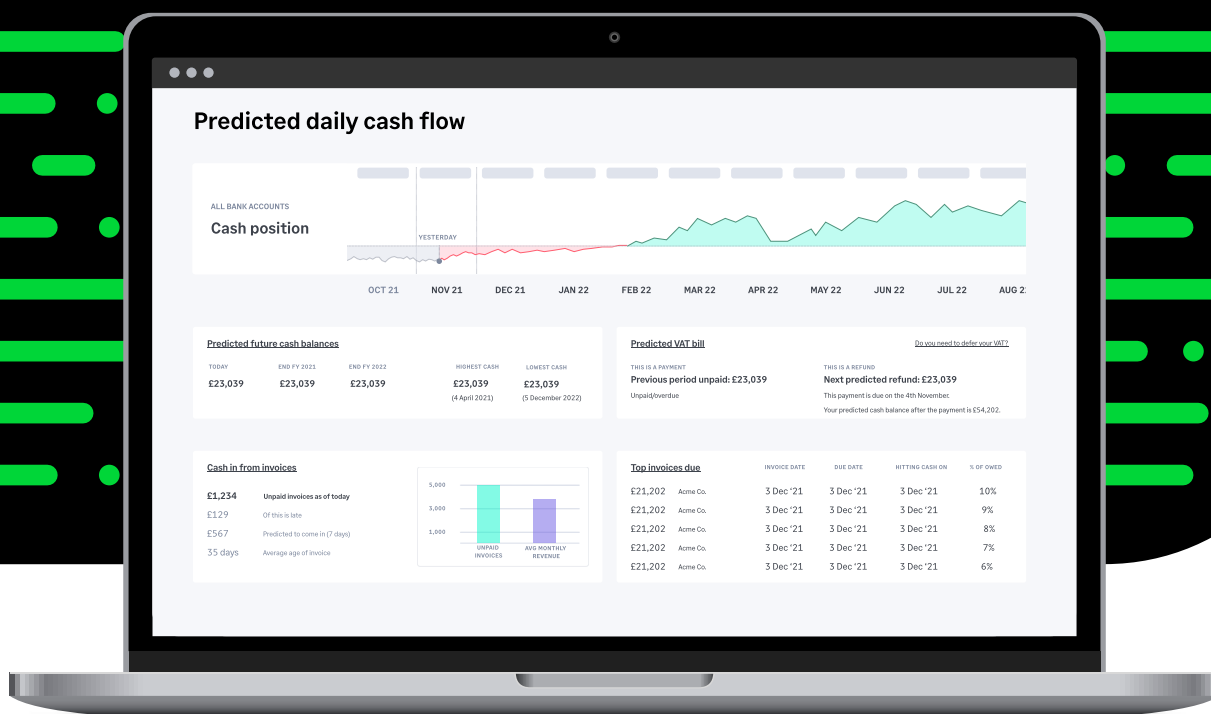


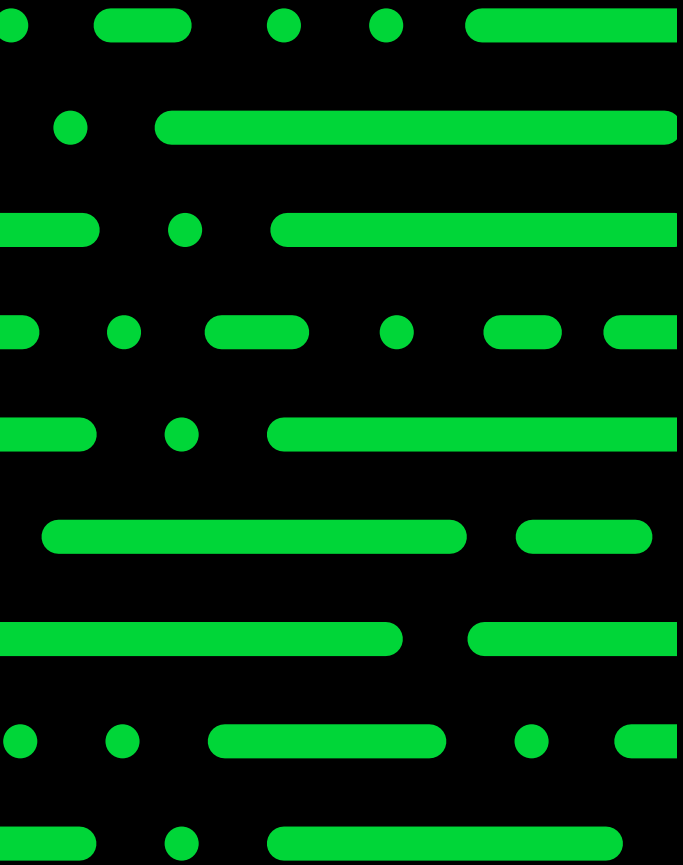
# How do I get on board?

If you are ready to unlock the full potential of your ledgers, sign up to a free trial of Futrli by Sage, or receive a free 1:1 demo.

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Your Sage Accounting ledger just got kicked up a gear with Futrli by Sage integration. Perform the best advisory for your clients and set yourself apart from the rest.





# 34%

Average increase in productivity reported by customers

# 2.8x

Increase in income reported by Futrli customers in 2021

# 33%

Increase in available cash reported by customers

[Book a 1:1 Demo](#)

[Start 14 Day Free Trial](#)